

January 27, 2009

IMPORTANT NOTICE
from the
New York Energy \$martSM Commercial Loan Fund Program

This is to inform you that the following changes are being made to the **New York Energy \$martSM Commercial Loan Fund Program**. *These changes affect the Commercial Loan Fund only:*

1. Applications for the Commercial Loan Fund will be accepted until February 9, 2009. Applications for the Commercial Loan Fund received after February 9, 2009 will be returned.
2. All Applications for the Commercial Loan Fund already received by NYSERDA and those received by February 9, 2009 will have until March 9, 2009 to supply all required information to make the application complete.
3. Only Complete Applications for the Commercial Loan Fund (e.g., must be signed by all parties, must include all Parts as applicable, and include all required supporting documentation) will be reviewed for eligibility.
4. New Construction projects, both new applications and applications already received by NYSERDA, must have an approvable technical study by March 9, 2009 to be accepted for financing under the Commercial Loan Fund.

For more information, visit the website at www.nyserda.org/loanfund.

If you have any questions, please contact the Commercial Loan Fund at comloanfund@nyserda.org.

An announcement regarding the reopening of the Commercial Loan Fund will be made at a future time.

Sincerely,

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